REGULATORY BULLETIN 2014-02

TO: Non-Profit Military Mutual Aid Associations

From: Germaine L. Marks
Director

Date: April 15, 2014

RE: Filing Fee for Non-Profit Military Mutual Aid Associations

This Regulatory Bulletin determines the filing fee for non-profit military mutual aid associations. Arizona’s 51st Legislature, First Regular Session, enacted SB1243 exemption; insurance regulation (Ch. 181), with a September 13, 2013 effective date. The bill included certain defined associations or orders in the list of entities exempt from Title 20 regulation.

The law amended ARS §20-861 by defining “association or order” as “any association or order that is a non-profit military mutual aid association, whose members are officers or enlisted, regular or reserve, active, retired or honorably discharged members of the armed forces or sea services of the United States, and whose principal purpose is to provide life insurance and annuities to its members and their dependents or beneficiaries.” The law also amended ARS §20-893 to set forth certain criteria for non-profit military mutual aid associations including required filings, and it authorizes the director of insurance to determine an appropriate filing fee. ARS §20-893(B)(1).

The filing fee for the §20-893(B) filings shall be $300.00, effective immediately.

Please direct any questions related to this Regulatory Bulletin to Cary Cook at (602) 364-3999 or ccook@azinsurance.gov.

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