



**STATE OF ARIZONA HEALTH CARE APPEALS TRANSMITTAL FORM**  
**FOR INSURER USE ONLY**

1. Are you requesting an **EXPEDITED** External Independent Review?  **Yes**  **No**

2. Was the denial based on:  **medical necessity**  **coverage**

3. **Attach the following documents:**

- A. Copy of the insured's complete policy, certificate, evidence of coverage or similar document
- B. All medical records and supporting documentation used to render the decision
- C. Summary description of the applicable issue(s) being appealed
- D. Copies of the utilization review agent's or insurer's previous denials
- E. The utilization review agent's or insurer's criteria used and the clinical reasons for the decision, including the relevant portions of the utilization review agent's utilization review plan
- F. The member's or provider's current and previous appeal requests, and all related correspondence between the member and insurer, including required acknowledgment letters

4. **Insured Member's Information:** Name \_\_\_\_\_  
 Patient's name \_\_\_\_\_ Under 18?   
 Mailing Address \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
 Telephone # (\_\_\_\_) \_\_\_\_\_ Member I.D. # \_\_\_\_\_  
 Email \_\_\_\_\_

5. **Member's coverage is:**

Group  Individual  HMO  PPO  POS  On Exchange  Off Exchange

6. **Insurer's Information:** Company Name \_\_\_\_\_  
 Insurer's NAIC # \_\_\_\_\_  
 Insurer's Street Address \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
 Telephone \_\_\_\_\_ FAX # (\_\_\_\_) \_\_\_\_\_  
 Contact Person Name \_\_\_\_\_ Phone # (\_\_\_\_) \_\_\_\_\_  
 Contact Person Email \_\_\_\_\_

7. **Treating Provider:** (List multiple providers on reverse)

Name \_\_\_\_\_ Specialty \_\_\_\_\_  
 Mailing Address \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
 Provider's Telephone # (\_\_\_\_) \_\_\_\_\_ FAX # (\_\_\_\_) \_\_\_\_\_  
 Email: \_\_\_\_\_

8. **External Review requested by:** member  insurer  UR agent  Provider   
 Date external review requested \_\_\_\_\_ Date of level 2 decision \_\_\_\_\_

9. **Completed by** \_\_\_\_\_  
 Print Name & Title \_\_\_\_\_ Date \_\_\_\_\_

Additional Treating Providers: (continued from page one)

Name \_\_\_\_\_ Specialty \_\_\_\_\_  
Mailing Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
Provider's Telephone # (\_\_\_\_\_) \_\_\_\_\_ FAX # (\_\_\_\_\_) \_\_\_\_\_  
Email: \_\_\_\_\_

Name \_\_\_\_\_ Specialty \_\_\_\_\_  
Mailing Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
Provider's Telephone # (\_\_\_\_\_) \_\_\_\_\_ FAX # (\_\_\_\_\_) \_\_\_\_\_  
Email: \_\_\_\_\_

Name \_\_\_\_\_ Specialty \_\_\_\_\_  
Mailing Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
Provider's Telephone # (\_\_\_\_\_) \_\_\_\_\_ FAX # (\_\_\_\_\_) \_\_\_\_\_  
Email: \_\_\_\_\_

Name \_\_\_\_\_ Specialty \_\_\_\_\_  
Mailing Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
Provider's Telephone # (\_\_\_\_\_) \_\_\_\_\_ FAX # (\_\_\_\_\_) \_\_\_\_\_  
Email: \_\_\_\_\_

Name \_\_\_\_\_ Specialty \_\_\_\_\_  
Mailing Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
Provider's Telephone # (\_\_\_\_\_) \_\_\_\_\_ FAX # (\_\_\_\_\_) \_\_\_\_\_  
Email: \_\_\_\_\_