











CONSENT TO ORDER

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2           1.     General Electric Capital Assurance Company has reviewed the foregoing  
3 Order.

4           2.     General Electric Capital Assurance Company admits the jurisdiction of  
5 the Director of Insurance, State of Arizona, admits the foregoing Findings of Fact, and  
6 consents to the entry of the Conclusions of Law and Order.

7           3.     General Electric Capital Assurance Company is aware of its right to a  
8 hearing, at which it may be represented by counsel, present evidence and cross-  
9 examine witnesses. General Electric Capital Assurance Company irrevocably waives  
10 its right to such notice and hearing and to any court appeals related to this Order.

11           4.     General Electric Capital Assurance Company states that no promise of  
12 any kind or nature whatsoever was made to it to induce it to enter into this Order and  
13 that it has entered into this Order voluntarily.

14           5.     General Electric Capital Assurance Company acknowledges that the  
15 acceptance of this Order by the Director of Insurance, State of Arizona, is solely to  
16 settle this matter against it and does not preclude any other agency or officer of this  
17 state or its subdivisions or any other person from any other civil or criminal  
18 proceedings, whether civil, criminal, or administrative, as may be appropriate now or in  
19 the future.

20           6.     David H. McMahon, who holds the office of  
21 Assistant Secretary of General Electric Capital Assurance Company, is  
22 authorized to enter into this Order for it and on its behalf.

**GENERAL ELECTRIC CAPITAL ASSURANCE COMPANY**

23  
24 December 19, 2001

25 Date

By: David H. McMahon



1 COPY of the foregoing mailed/delivered  
2 This 28th day of December 2001, to:

3 Sara Begley  
4 Deputy Director  
5 Paul J. Hogan  
6 Chief Market Conduct Examiner  
7 Market Conduct Examinations Division

8 Mary Butterfield  
9 Assistant Director  
10 Consumer Affairs Division  
11 Deloris E. Williamson  
12 Assistant Director  
13 Rates & Regulations Division

14 Alexandra Shafer  
15 Assistant Director  
16 Life and Health Division

17 Steve Ferguson  
18 Assistant Director  
19 Financial Affairs Division

20 Nancy Howse  
21 Chief Financial Examiner

22 Terry Cooper  
23 Manager  
24 Fraud Unit

25 DEPARTMENT OF INSURANCE  
2910 North 44th Street, Second Floor  
Phoenix, AZ 85018

Robert J. Bowen  
Vice President and Associate General Counsel  
GENERAL ELECTRIC CAPITAL ASSURANCE COMPANY  
700 Main Street, P.O. Box 1280  
Lynchburg, Virginia 24505-1280

